

EXPAT HOUSING OVERVIEW:

RUSSIA AND CIS

H1 2018



Who is a Tenant

NATIONALITIES

A quarter of all requests from tenants over the past year were made by Russian citizens. Other 75 % go to the foreigners.

SINGLE/FAMILIES

Interest in prime apartments came predominantly from families the age range of 30 to 35 years old, at 23% of all requests received this year.

Supply

Over the first six months of 2018 the volume of supply has increased by 4% and by 9% comparing with the same period year ago.



Top 5 districts for supply H1 2018

- Arbat-Kropotkinskaya
- Tverskaya-Kremlin
- Leningradsky Prospekt
- Zamoskvorechye
- Leninsky Prospekt

As year ago, around 2/3 of all supply (64%) was concentrated within five districts: Arbat-Kropotkinskaya, Tverskaya-Kremlin, Leningradsky Prospekt, Zamoskvorechye and Leninsky Prospekt.

Chart 1.1

Analysis of prime real estate tenant's nationalities

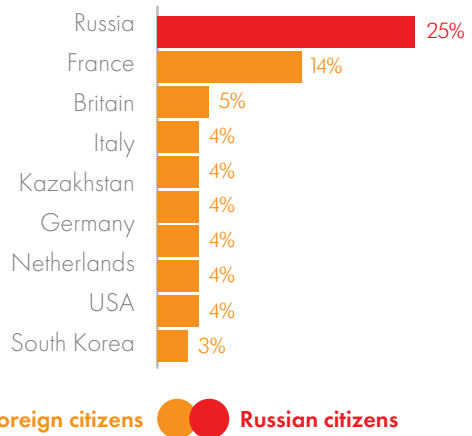


Chart 2.1

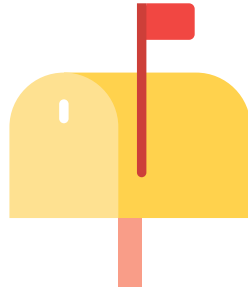
Dynamics of the supply of Moscow prime rental market (January 2017 – June 2018)



Chart 2.2

Analysis of the most popular areas for living in Moscow in terms of supply





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IMMIGRATION

- Work Permit
- Visa support (all types)
- Residence Permits
- Migration registration & notifications
- Legalization & duplicates' procurement
- Immigration due diligence

RELOCATION

- Temporary Housing
- Orientation & Home-finding
- Legal due diligence
- Settling in & 24/7 Help-desk
- Departure Support
- Spousal support & Coaching

MOVING

- International moving
- Domestic moving
- Transportations of antiques
- Office moving
- Vehicle moving
- Stock and storage