

# MOSCOW HOUSING REPORT

2018/2019



# 2018: Main Tendencies and Results

«2018 was a year of active development of Moscow’s prime residential rental market. The number of property inquiries is growing, there is a wide variety of apartments and rental rates are stable and meet tenants expectations.

The corporate rental segment is also actively developing. New complexes by Dom.RF, Residences Moscow, ENKA and projects by other companies offer high-quality residential property and are always popular among tenants. We expect the positive trends of 2018 to continue in 2019...»



## KEY NUMBERS OF 2018



requests from potential tenants compared to 2017



of average rental rate requested per property, compared to the last year



prime rental stock available compared to the start of the year



of all requests by potential tenants foreign

**Average requested rental rate by district, per month**

**Average offered budget by district, per month**

Leningradsky prospect  
**USD 3,564**

Arbat-Kropotkinskaya  
**USD 3,713**

Zamoskvorechye  
**USD 4,752**

Leningradsky prospect  
**USD 4,158**

Arbat-Kropotkinskaya  
**USD 4,455**

Zamoskvorechye  
**USD 5,940**

**Average demand budget for Moscow  
USD 4,000 per month**

**+22%  
Supply - Demand  
budget growth**

**Average supply budget for Moscow  
USD 4,885 per month**

# Forecasts 2019

«The dynamics of the rental market in Moscow in 2019, as well as the overall economic situation, will be dependent on the overall geopolitical situation. Provided there are no significant changes, levels of demand and supply and consequently prices will remain stable and any changes on 2018 should not exceed 5-7% in either direction. This allows tenants to make provisions in their budgets in advance and, should maintain the supply on the market at a good level. Still, there are certain areas and types of property where there is a lack of quality supply, which should be taken into account in the property search».



**Marina Semenova**  
Managing Partner  
and Shareholder

## Services of the Year

### INTERMARK CLUB

Intermark Club is a life - hack for foreigners in Moscow!

Every day, Intermark helps hundreds of expats relocate and adjust to Russia. Our goal is to make their life in a new city not only safe and bearable, but comfortable and fun!

So we started Intermark Club - a friendly community for expats living in Russia and a network of English-friendly restaurants, museums, cinemas, theatres and other services.

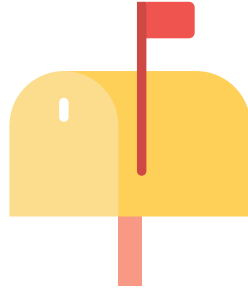
Follow Intermark Club - [www.intermarkclub.ru](http://www.intermarkclub.ru)

### LEASE MANAGEMENT

Project «Lease Management» linked Intermark with our corporate clients and landlords. We offer our clients to conclude an agreement of sublease straight with Intermark. After that our company will conclude an agreement with landlords. Consequently we assume obligations both of the Tenant and of the Landlord and responsible for every client.

Such scheme of collaboration has some advantages:

- no need for direct collaboration with the landlord;
- all sublease agreements signed on a single draft;
- easy and unified procedure of prolongation and termination of the contracts on the approved beforehand procedure;
- unified damage assessment procedure.



To get the full version, please, send us a request to our e-mail address [relo@intermarkrelocation.ru](mailto:relo@intermarkrelocation.ru) or just send us a message on Facebook

## IMMIGRATION

- Work Permit
- Visa support (all types)
- Residence Permits
- **Migration registration & notifications**
- Legalization & duplicates' procurement
- Immigration due diligence

## RELOCATION

- Temporary Housing
- **Orientation & Home-finding**
- Legal due diligence
- Settling in & 24/7 Help-desk
- Departure Support
- Spousal support & Coaching

## MOVING

- International moving
- Domestic moving
- Transportations of antiques
- **Office moving**
- Vehicle moving
- Stock and storage